In vitro methods to evaluate the mechanical behavior of teeth restored with post and core: a structured review

Métodos in vitro para avaliação do comportamento mecânico de dentes restaurados com pino e núcleo: uma revisão de literatura

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Abstract

Objective: to critically assess in vitro methods used to evaluate the mechanical behavior of endodontically treated teeth restored with intra-radicular posts and cores. Literature review: a literature search of in vitro studies was conducted in PubMed database using the search terms: ("endodontic*" OR "intracanal post") AND ("fracture" OR "resistance" OR "load" OR "strength"). A filter for publication date was set to return studies from the last five years (from October 2010 to October 2015). The research strategy resulted in 1,556 studies. After the analysis of the eligibility criteria, 92 articles were included in a descriptive analysis. Human upper central incisors were used most frequently. The natural mobility of teeth was simulated using an artificial periodontal ligament in 66.7% of the studies. In 32.2% of the studies, the load to fracture was applied directly to the core. Thermocycling was performed in 27.2% of the studies. Cyclic loading was used in 38% of the studies. Final considerations: periodontal ligament simulation, thermocycling and cyclic loads are some methods that have been employed to approximate laboratory studies to the clinical conditions that teeth restored intra-radicular posts and cores are submitted. Novel test methodologies, such as step-test and staircase approach, have been used to evaluate the fatigue behavior of this systems. However, it is important do highlight that, considering the context in which most of the included studies were performed, the extrapolation of the results to the clinical practice should be made carefully.

Keywords: Fatigue. In Vitro Techniques; Tooth, Nonvital. Dental Dowels.

Introduction

By means of *in vitro* studies, it is possible to standardize and to isolate a variable of interest, elucidating any doubts prior to conducting clinical studies¹. However, over the past few decades, the validity of some *in vitro* dental materials studies has been questioned due to the variability in the methodological parameters, the lack of representativeness of the clinical mechanism of failure and the poor correlation with clinical behavior^{2,3}. Despite this, and considering that many issues related to restorative dental materials are difficult to evaluate in clinical studies because of high costs and ethical considerations⁴, the question that arises is: How can one simulate in laboratory the clinical conditions that dental materials are submitted?

Initially, it is very important to establish differences among *in vitro* studies. According to Kelly et al.² (2012), *in vitro* studies can be categorized into two main groups: tests involving the measurement of physical properties; and tests aiming to simulate the clinical behavior². There are standardized tests of mechanical and chemical properties in the first group, to include strength, fracture toughness, hardness, and thermal expansion, all of which use simplified specimens. The second group uses tests that try to simulate the oral environment, to include parameters such as loading, temperature changes and humidity, usually employing specimens that are more complex and clinically more realis-

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tic². Therefore, the type of information that is desired is crucial for selecting the most suitable *in vitro* methodology and test parameters.

In contemporary dentistry, the choice of the best restorative treatment for endodontically treated teeth is still a question. Many factors may affect the longevity of pulpless teeth, such as the quantity of remain dentin; length, material and design of the post; apical seal; and position of the tooth in the arch⁵. Laboratory studies have been widely employed to evaluate the impact of these factors on the mechanical behavior of endodontically treated teeth, since clinical trials are time-consuming, costly and standardization is sometimes difficult⁶. Different methodologies, involving different test parameters, have been applied in laboratory studies aiming to predict the clinical behavior of endodontically treated teeth, to include fatigue tests, mechanical cycling and thermocycling.

The purpose of this structured review was to compile and to critically assess the laboratory methods that have been employed to evaluate the mechanical behavior of endodontically treated teeth restored with intra-radicular posts and cores, including direct posts, such as glass fiber, and indirect cast posts.

Literature review

Strategy search

A literature search of $in \ vitro$ studies was conducted in the PubMed database using the sear-

ch terms of: ("endodontic*" OR "intracanal post") AND ("fracture" OR "resistance" OR "load" OR "strength"). The search was made in 30 October 2015. A filter for publication date was set to return studies from the last five years (from October 2010 to October 2015). The inclusion criteria were: fracture strength studies containing at least one group with endodontically treated teeth restored with an intracanal post and core (irrespective of being a prefabricated post, such as glass fiber, or an indirect cast post); studies using human teeth of the secondary dentition with mature radicular apices or studies using animal teeth. The following manuscripts were excluded: review articles; studies of adhesive strength and finite element analysis; or in vitro studies using roots with a vertical fracture before the test and re-attached fragments. Only manuscripts in the English language were considered.

Results and discussion

Figure 1 shows the flow diagram that summarizes the study selection process according to the PRISMA Statement⁷. The search strategy resulted in 1,556 potentially eligible studies, on which 1,453 papers were excluded because they did not meet the eligibility criteria. The 103 remaining studies were selected for full-text analysis, from which 11 papers were excluded. Thus, a total of 92 laboratory studies fulfilled all of the inclusion criteria and were included in this review.



* Exclusions: did not evaluate the topic of interest (n = 731); adhesive strength studies (n = 351); clinical case report (n = 139); no core (n = 85); clinical studies (n = 69); review studies (n = 59); studies using primary or immature teeth (n = 16); studies using teeth with reattached fragment (n = 16); studies usin

** Exclusions: no English language (n = 5); no core (n = 4); no post (n = 1); adhesive strength study (n = 1).

Figure 1 – Flow diagram of studies selection according to PRISMA statement

The main methodological characteristics of the included studies are summarized in Table 1. A critical assessment regarding the laboratory methods and the most common test parameters employed in the included studies are presented and discussed.

Table 1 – Main methodological information of the included studies

Author	Tooth type	Periodontal ligament	Restoration (Material)	Loading type		
Amarnath et al. ⁸ (2015)	H-LPM	no	just core	monotonic		
Bilgin et al. ⁹ (2015)	H-LPM	no	just core	monotonic		
Bitter et al. ¹⁰ (2015)	H-UCI	silicone	just core	thermomechanical cycling + monotonic		
Broch et al. ¹¹ (2015)	B-I	polyether	crown (metal)	monotonic vs. mechanical cycling + monotonic		
Dastjerdi et al. ¹² (2015)	H-UCI	no	crown (metal)	thermomechanical cycling + monotonic		
Farina et al. ¹³ (2015)	H-UC	Silicone	crown (metal)	monotonic		
Gaikwad et al. ¹⁴ (2015)	H-UCI	no	iust core	monotonic		
Güth et al. ¹⁵ (2015)	H-UM	no	, crown (all-ceramic)	just mechanical cycling (step-test)		
Khaledi et al. ¹⁶ (2015)	H-UCI	silicone	just core	monotonic		
Kumar et al. 17 (2015)	H-UCI	no	iust core	monotonic		
Kurthukoti et al. ¹⁸ (2015)	H-UCI	silicone	just core	monotonic		
Maroulakos et al. ¹⁹ (2015)	H-UI: H-UC	no	crown (metal)	thermomechanical cycling + monotonic		
Muangamphan et al 20 (2015)	H-UI: H-UC	silicone	crown (metal)	monotonic		
Samran et al 21 (2015)	H-I PM	silicone	crown (metal)	monotonic		
Schmidlin et al 22 (2015)	H-LIPM	silicone	crown and endocrown (all-	monotonic		
Sentimum et al. (2015)		Sincone	ceramic)			
Sonkesriya et al. ²³ (2015)	H-UCI	no	Just core	monotonic		
Sreedevi et al. ²⁴ (2015)	H-UCI	no	crown (metal)	monotonic		
Vachhani and Asnani ²³ (2015)	H-UCI	no	Just core	monotonic		
Zhang et al. ²⁶ (2015)	H-UCI	silicone	crown (metal)	monotonic		
Abdulrazzak et al. ²⁷ (2014)	H-UCI	silicone	crown (metal)	thermocycling + monotonic		
Aggarwal et al. ²⁸ (2014)	H-LPM	epoxy resin liner	crown (metaloceramic)	mechanical cycling + monotonic		
Alharbi et al. ²⁹ (2014)	H-UC	no	crown (all-ceramic)	monotonic vs. mechanical cycling + monotonic		
Amin et al. ³⁰ (2014)	H-UCI	no	just core	thermocycling + monotonic		
Chieruzzi et al. ³¹ (2014)	H-I; H-C	no	just core	monotonic		
Franco et al. ³² (2014)	H-UC	no	crown (metal)	monotonic		
Furuya et al. ³³ (2014)	H-UPM	silicone	crown (metal)	monotonic		
Gomes et al. ³⁴ (2014)	H-LPM	polyether	crown (indirect composite resin)	mechanical cycling + monotonic		
Krastl et al.35 (2014)	H-LPM	silicone	crown (direct composite resin)	thermomechanical cycling + monotonic		
Pereira et al. ³⁶ (2014)	H-UC	silicone	crown (metal)	mechanical cycling + monotonic		
Ramírez-Sebastià et al. ³⁷ (2014)	H-UCI	no	crown and endocrown (all-ceramic and indirect composite resin)	thermomechanical cycling + monotonic		
Rippe et al. ³⁸ (2014)	H-UC; H-LC; H-LPM	polyether	just core	monotonic vs. mechanical cycling + monotonic		
Santos-Filho et al. ³⁹ (2014)	B-I	polvether	crown (metal)	monotonic		
Singh and Thareia ⁴⁰ (2014)	H-UCI	no	crown (metaloceramic)	monotonic		
Soundar et al. ⁴¹ (2014)	H-UCI	no	crown (metal)	monotonic		
Tev and Lui^{42} (2014)	H-UCI	silicone	crown (metal)	thermocycling + monotonic		
Veríssimo et al. 43 (2014)	B-I	polvether	crown (metal and all-ceramic)	monotonic		
Wandscher et al. ⁴⁴ (2014)	B-I	polvether	crown (metal)	iust mechanical cycling (survival test)		
Aggarwal et al. ⁴⁵ (2013)	H-UCI	silicone	iust core	thermocycling + monotonic		
Ambica et al. ⁴⁶ (2013)	H-UCI	silicone	just core	monotonic vs. thermomechanical cycling +		
$P_{1} = -\frac{1}{2} \frac{1}{2} 1$		-:::		monotonic		
Dacchi et al. (2013)		silicone	crown (metal)			
Daikaya and Birdai ^{\circ} (2013)		silicone				
Barcellos et al. ⁴⁹ (2013)	H-UC	silicone	crown (metal)	mecnanical cycling + monotonic		
Carlini-Júnior et al. ⁵⁰ (2013)	B-I	polyether	crown (metal)	monotonic		
Evangelinaki et al. ⁵¹ (2013)	H-UC	silicone	crown (metaloceramic and all-ceramic)	monotonic		
Hou et al. ⁵² (2013)	H-LPM	silicone	crown (metal)	mechanical cycling + monotonic		
Jiangkongkho et al. ⁵³ (2013)	H-LPM	silicone	crown (metal and composite resin)	monotonic		

cont...

Jindal et al. ⁵⁴ (2013)	H-UCI	silicone	crown (metal)	monotonic
Kaya and Ergun ⁵⁵ (2013)	H-UCI	polyether	crown (metal)	monotonic
Mobilio et al. ⁵⁶ (2013)	H-LPM	polvether	iust metal coping	thermomechanical cycling + monotonic
Naumann et al. ⁵⁷ (2013)	H-UCI	silicone	two-unit anterior cantilever- fixed partial denture (all- ceramic)	thermomechanical cycling + monotonic
Ozcan and Sahin ⁵⁸ (2013)	H-UCI	silicone	crown (all-ceramic)	thermocycling + monotonic
Rippe et al. ⁵⁹ (2013)	H-LPM; H-LC; H-UC	silicone	just core	monotonic
Samran et al. ⁶⁰ (2013)	H-LPM	no	crown (metal)	mechanical cycling + monotonic
Torres-Sánchez et al. ⁶¹ (2013)	H-LPM	polysulfide	crown (metal)	monotonic
Zicari et al. ⁶² (2013)	H-UPM	no	crown (all-ceramic)	mechanical cycling + monotonic
Aggarwal et al. ⁶³ (2012)	H-LPM	epoxy resin liner	crown (indirect composite resin)	mechanical cycling + monotonic
Akman et al. ⁶⁴ (2012)	H-UC; H-UPM	silicone	two-unit cantilever-fixed partial denture (metal)	thermocycling + monotonic
Biacchi and Basting ⁶⁵ (2012)	H-LM	no	crown and endocrown (all- ceramic)	monotonic
Borelli et al.66 (2012)	H-UCI	polyether	just core	thermocycling + monotonic
Castro et al. ⁶⁷ (2012)	H-UI; H-UC; H-UM; H-LM	polyether	crown (metal)	monotonic
Costa et al. ⁶⁸ (2012)	H-UPM; H-LPM	silicone	just core	mechanical cycling + monotonic
Fragou et al. ⁶⁹ (2012)	H-UC	silicone	crown (metalceramic and all- ceramic)	monotonic
Hegde et al. ⁷⁰ (2012)	H-UCI	silicone	crown (metal)	monotonic
Jindal et al. ⁷¹ (2012)	H-UCI	silicone	crown (metal)	monotonic
Kaur et al. ⁷² (2012)	H-UCI	silicone	crown (metal)	monotonic
Kumagae et al. ⁷³ (2012)	H-LPM	silicone	just core	monotonic
Mankar et al. ⁷⁴ (2012)	H-UPM	no	just core	monotonic
Mehrvarzfar et al. ⁷⁵ (2012)	H-UCI	polyether	just core	monotonic
Nie et al. ⁷⁶ (2012)	H-LPM	silicone	crown (metal)	monotonic vs mechanical cycling + monotonic
Rosa et al.77 (2012)	B-I	no	just core	mechanical cycling + monotonic
Rotunno and Rotunno ⁷⁸ (2012)	H-UCI	no	just core	monotonic
Schiavetti and Sannino ⁷⁹ (2012)	H-PM	no	just core	monotonic
Sterzenbach et al. ⁸⁰ (2012)	H-UCI	silicone	crown (all-ceramic)	monotonic vs thermomechanical cycling + monotonic
Tunjan et al. ⁸¹ (2012)	H-UCI	silicone	two-unit anterior cantilever- fixed partial denture (all- ceramic)	thermomechanical cycling + monotonic
Zicari et al. ⁸² (2012)	H-UPM	no	just core	mechanical cycling + monotonic
Ayad et al. ⁸³ (2011)	H-UCI	silicone	crown (metal)	monotonic
Carlini-Júnior et al. ⁸⁴ (2011)	B-I	polyether	crown (metal)	monotonic
Kathuria et al. ⁸⁵ (2011)	H-UCI	silicone	just core	thermocycling + monotonic
Khatter et al. ⁸⁶ (2011)	H-UCI	silicone	just core	thermocycling + monotonic
Li et al. ⁸⁷ (2011)	H-UCI	silicone	crown (metal)	thermomechanical cycling + monotonic
Makade et al. ⁸⁸ (2011)	H-UCI	silicone	just core	monotonic
Mangold and Kern ⁸⁹ (2011)	H-LPM	no	crown (metal)	thermomechanical cycling + monotonic
Naumann et al. ⁹⁰ (2011)	H-UCI	silicone	crown (all-ceramic)	thermomechanical cycling + monotonic
Ni et al. ⁹¹ (2011)	H-UPM	silicone	crown (metal)	thermomechanical cycling + monotonic
Nothdurft et al. ⁹² (2011)	B-I	no	crown (metal)	monotonic vs thermomechanical cycling + monotonic
Santana et al.93 (2011)	H-LM	polyether	crown (metal)	monotonic
Santini et al.94 (2011)	B-I	no	just core	mechanical cycling + monotonic
Sherfudhin et al.95 (2011)	H-LPM	silicone	crown (all-ceramic)	mechanical cycling + monotonic
Silva et al. ⁹⁶ (2011)	B-I	polyether	crown (metal)	mechanical cycling + monotonic
Solomon and Osman ⁹⁷ (2011)	H-UI	no	just core	monotonic
Chuang et al.98 (2010)	H-UCI	no	crown (metaloceramic)	thermocycling + monotonic
Silva et al.99 (2010)	B-I	polyether	crown (metal and all-ceramic)	monotonic

*H-C: human canine; H-I: human incisor; H-UCI: human upper central incisor; H-UC: human upper canine; H-UPM: human upper pre-molar; H-LC: human lower canine; H-LPR: human lower pre-molar; H-LM: human lower molar; B-I: bovine incisor

Specimen Preparation

Type of tooth

Human upper central incisors were used most frequently (43.3% of the included studies), followed by human lower pre-molars (17.8%), human upper canines (7.8%), human upper pre-molars (6.7%) and human lower and upper molars (2.2%). A combination of different types of human teeth was used in 10.0% of the studies. The literature indicates non--axial forces as a risk for fatigue fracture of teeth, cement, or restorative material¹⁰⁰. However, the position of the tooth in the arch must be determinant. The function of posterior teeth is to accept forces applied during closure of the mouth effectively. These forces are directed through the long axes of the posterior teeth and, then, dissipated efficiently. The anterior teeth, however, are not well positioned to accept heavy forces. They are normally positioned at a labial angle to the direction of closure, and accept well the forces of eccentric mandibular movements¹⁰¹.

Bovine incisors were used in 12.2% studies. The use of animal teeth in *in vitro* studies has been motivated by the difficulty in obtaining healthy human teeth in sufficient quantity, due to the risk of infection and for ethical considerations. According to Teruel et al.¹⁰² (2015), bovine teeth should be the first choice as substitutes for human teeth in research on the basis of similar chemical compositions. However, differences in morphological, chemical composition and physical properties between these kinds of teeth must be considered when interpreting results obtained from any experiment using bovine tooth substrate¹⁰³.

Periodontal ligament simulation

Periodontal ligament (PDL) is important for the mechanisms of stress distribution over teeth. The natural mobility of the tooth in the alveolar bone was simulated using an artificial PDL in 66.7% of the studies, reproducing a more realistic clinical situation. Materials used to simulate the PDL included: silicon (71.7%), polyether (23.3%), epoxy resin liner (3.3%) and polysulfide (1.7%). For the strength test, samples were usually included in self-curing acrylic resin, epoxy resin and polystyrene resin.

Soares et al.¹⁰⁴ (2005) evaluated the influence of the embedding material (acrylic resin; polystyrene resin) and PDL simulation (absence of ligament or presence of polyether, polysulfide, or polyurethane) on the fracture behavior of bovine teeth. A significant difference was found among the modes of fracture, mainly in relation to the presence of a simulated PDL. When teeth were embedded directly in resin, stresses seemed to be concentrated around the tooth region localized at the top of the embedding material. However, rigid attachment of the root is not found in nature, since the PDL transfers stresses applied to the coronal structure to all the root surface.

Core/Crown restoration

In 32.2% of the studies, the load was applied directly in the core. A crown was used in 59% of the studies, followed by crown and endocrown (3.3%), two-unit cantilever-fixed partial denture (3.3%) and just metal coping (2.2%).

Regarding the crowns and endocrowns, the most frequent material used was metal (61%), followed by all-ceramic crowns (18.6%), metaloceramic (5.1%), indirect composite resin (3.4%), and a combination of all ceramic and metaloceramic (3.4%), all ceramic and metal crown (3.4%), all-ceramic and indirect composite resin (1.7%), metal and indirect composite resin (1.7%). The use of metal crowns, even considering that the human upper central incisor was the most used type of tooth, may be related to the lower laboratory costs when compared with other prosthetic materials, like all-ceramic crowns.

The use of a coronal restoration in tests involving the fracture resistance of endodontically treated teeth restored with intracanal posts has been questioned. A crown creates a ferrule effect and different load distribution when placed over a core buildup if the margins encircle a sound dentin collar¹⁰⁵. It may obscure the effects of different buildup techniques¹⁶. However, testing post-and-core preparations without placement of a crown would not have reflected clinical practice.

Loading protocol

The loading protocol applied in the studies is summarized in Table 2. The parameters of mechanical cycling and thermocycling are summarized in Table 3.

Most of the included studies classified the failure in repairable (favorable) and non-repairable (unfavorable), regardless of the loading protocol adopted. Generally, failures at or above the simulated bone level were considered favorable; while fractures below the simulated bone level were considered unfavorable. The possibility of repairing the tooth after the failure was also been use as a criterion to classify the failure mode in clinical trials. Root fractures or nonrepairable fractures of the post/core restoration leading to tooth extraction have been considered absolute failures, while loss of post retention or repairable fractures of the core without further weakening of the tooth have been considered relative failures¹⁰⁶⁻¹⁰⁸.

Table 2 – Loading protocol applied in the included studies

Loading	% (number of studies)		
monotonic	51.1% (47 studies)		
mechanical cycling + monotonic	15.2% (14 studies)*		
thermocycling + monotonic	10.9% (10 studies)*		
thermomechanical cycling + monotonic	13% (12 studies)*		
comparison: monotonic vs thermomechanical cycling + monotonic	3.3% (3 studies)*		
comparison: monotonic vs mechanical cycling + monotonic	4.3% (4 studies)*		
just mechanical cycling	2.2% (2 studies)		
TOTAL	100% (92 studies)		
*Cualing almost to promote aging			

*Cycling aimed to promote aging.

Table 5 - rarameters of mechanical and mennocycling

	Mec	Thermocycling				
Author (year)	Load amplitude	Number of cycles	Frequency	Temperature	Dwell time	Number cycles
Bitter et al. ¹⁰ (2015)	50N	1,200,000	nr	5°C to 55°C	120s	6,000
Broch et al. ¹¹ (2015)	88N	100,000	2.2 Hz	-	-	-
Dastjerdi et al. ¹² (2015)	50N	250,000	nr	5°C to 55°C	60s	500
Güth et al. ¹⁵ (2015)	200N 400-600-800-1,000-1,200-1,400N	5,000 cycles 10,000 cycles each step	5 Hz	-	-	-
Maroulakos et al. ¹⁹ (2015)	50N	50,000	2 Hz	5℃ to 55℃	16s	6,000
Abdulrazzak et al. ²¹ (2014)		-	-	5°C to 55°C	30s	500
Aggarwal et al. ²⁸ (2014)	60N	150,000	50 Hz	-	-	-
Alharbi et al. ²⁹ (2014)	250N	1,000,000	nr	-	-	-
Amin et al.30 (2014)	-	-	-	5°C to 55°C	30s	3,000
Gomes et al. ³⁴ (2014)	40N	1,200,000	2 Hz	-	-	-
Krastl et al.35 (2014)	49N	1,200,000	1.7 Hz	5°C to 50°C	nr	3,000
Pereira et al.36 (2014)	30N	250,000	2.6 Hz	-	-	-
Ramírez-Sebastià et al.37 (2014)	49N	600,000	nr	5°C to 55°C	nr	1,500
Rippe et al. ³⁸ (2014)	88N	2,000,000	4 Hz	-	-	-
Tey and Lui ⁴² (2014)	-	-	-	5°C to 55°C	30s	500
Wandscher et al. ⁴⁴ (2014)	130N	1,500,000	2.2 Hz	-	-	-
Aggarwal et al.45 (2013)	-	-	-	5°C to 55°C	nr	5,000
Ambica et al.46 (2013)	49N	1,200,000	1.3 Hz	5°C to 55°C	30s	5,000
Barcellos et al.49 (2013)	30N	250,000	2.6 Hz	-	-	-
Hou et al.52 (2013)	50N	300,000	2 Hz	-	-	-
Mobilio et al. ⁵⁶ (2013)	10N to 100N	1,500	4mm/min	5°C to 60°C	20	1,500
Naumann et al. ⁵⁷ (2013)	50N	1,200,000	nr	5°C to 55°C	120s	3,000
Ozcan and Sahin ⁵⁸ (2013)	-	-	-	5°C to 55°C	20s	6,000
Samran et al. ⁶⁰ (2013)	50N	1,200,000	1.2 Hz	5°C to 55°C	30s	6,499
Zicari et al.62 (2013)	50N	1,200,000	1.6 Hz	-	-	-
Aggarwal et al. ⁶³ (2012)	60N	150,000	5 Hz	-	-	-
Akman et al. ⁶⁴ (2012)	-	-	-	5°C to 55°C	10s	5,000
Borelli et al.66 (2012)	-	-	-	5°C to 60°C	20s	1,500
Costa et al.68 (2012)	30N	250,000	2 Hz	-	-	-
Nie et al. ⁷⁶ (2012)	127.4N	1,200,000	6 Hz	-	-	-
Rosa et al. ⁷⁷ (2012)	90N	1,000,000	4 Hz	-	-	-
Sterzenbach et al. ⁸⁰ (2012)	49N	1,200,000	nr	5°C to 55℃	120s	6,000
Tunjan et al. ⁸¹ (2012)	50N	1,200,000	1.6 Hz	5°C to 55°C	120s	3,000
Zicari et al. ⁸² (2012)	50N	1,200,000	1.6 Hz	-	-	-
Kathuria et al. ⁸⁵ (2011)	-	-	-	5°C to 55°C	30s	5,000
Khatter et al. ⁸⁶ (2011)	-	-	-	5°C to 55°C	30s	10,000
Li et al. ⁸⁷ (2011)	49N	60,000	1.7 Hz	5°C to 50°C	70s	12,000
Mangold and Kern ⁸⁹ (2011)	45N	1,200,000	1.2 Hz	5°C to 55°C	30s	6,499
Naumann et al. ⁹⁰ (2011)	50N	1,200,000	nr	5°C to 55°C	120s	6,000
Ni et al. ⁹¹ (2011)	10N N to 100N	3,000	4mm/min	5°C to 60°C	60s	3,000
Nothdurft et al. ⁹² (2011)	50 N	1,200,000	nr	5°C to 55°C	nr	10,000
Santini et al.94 (2011)	50N	1,000,000	1 Hz	-	-	-
Sherfudhin et al.95 (2011)	50N to 200N	15,000	2 Hz	-	-	-
Silva et al.96 (2011)	50N	300,000	nr	-	-	-
Chuang et al ⁹⁸ (2010)	-	-	-	5°C to 60°C	20s	1,500

nr. not reported

Monotonic loading

Most of the included studies employed monotonic loading (51.1%) to evaluate the fracture strength of endodontically treated teeth restored with post and core material, which is in agreement with the review of Naumann et al.⁶ (2009). A monotonic test involves the application of a static load until the specimen fractures. This kind of test is usually the first step in the evaluation of biomaterials and it is commonly used in order to obtain basic knowledge regarding the fracture behavior and capacity of resisting fracture. Results obtained from monotonic tests must be evaluated with caution with regards to the prediction of the clinical behavior. In many cases, failure loads far exceed reported ranges for mastication, swallowing and bruxism¹⁰⁹.

Masticatory loads are often quoted as ranging between 20N and 250N¹¹⁰. The average applied load in bruxism was found to be 423N, with a peak load of 800N¹¹¹. There are *in vitro* studies reporting loads to fracture of 1021N for premolars³³ and 1406N for central incisors⁴² restored with glass fiber posts and metal crowns, values that far exceed the normal masticatory loads.

Cyclic loading

Cyclic loading was used in just 38% of the studies and it involves the application of a minimum and a maximum stress, often with constant amplitude and a sinusoidal wave mode. This type of loading may be used to estimate the survival probability of a treatment^{15,44}; to evaluate the fatigue strength¹¹²; and to promote aging, all of which try to simulate the oral environment.

The term 'fatigue' is used to define the failure of a material subjected to stress or strain over a period of time. Failure may manifest itself as fracture, loss of compliance, or wear, and it is often influenced by environmental factors¹¹³. Considering that dental materials are exposed to chemical and loading challenges, it is easy to understand why restorative procedures usually fail due to fatigue.

One methodology that considers the fatigue failure of restorative treatments in endodontically treated teeth consists in applying a fixed stress on the specimen, and evaluating the number of cycles required for failure. The data are then subjected to a survival analysis, such as the Kaplan Meier test, which for instance it may express the probability of specimens surpass a period of time without the occurrence failure. Wandscher et al.44 (2014) employed this methodology to evaluate the survival rate of weakened and non-weakened bovine roots restored with different intracanal posts. Specimens were mechanically cycled (130N, 2.2 Hz and 1.5 million cycles) and were evaluated after each 5 x 10⁴ cycles to determine the presence of cracks as a primary outcome (event).

Another method that allows for the estimation of survival is the 'step-test'. This method consists in submitting a specimen to increasing load, over a fixed number of cycles, until failure¹¹⁴. Data of survival percentage vs. load levels are then plotted on a graph and a log-rank test is normally used to compare the groups. Güth et al.¹⁵ (2016) used this methodology to investigate the restoration of broken--down endodontically treated molars without ferrule effect using glass ceramic crowns on different composite resin core buildups. A cyclic load was applied at a frequency of 5 Hz, starting with a load of 200 N for 5000 cycles, followed by stages of 400, 600, 800, 1000, 1200 and 1400 N at a maximum of 30,000 cycles each. Samples were loaded until fracture or to a maximum of 185,000 cycles. The number of endured cycles was recorded. The survival probability at each load interval was calculated based on the number of specimens that started the interval intact and the number of specimens that fractured during that interval. The comparison among the groups was performed using a log-rank test. This methodology may be considered an accelerated fatigue test, remaining at an intermediate level between the monotonic tests (employ very high single load until failure, not clinically relevant) and traditional cyclic fatigue tests (employ low loads and a high number of cycles, which is time-consuming)¹¹⁵.

A very useful testing method for determining the mean fatigue strength at any specified life is the up-and-down method, also called the 'staircase' method. The term 'fatigue strength' identifies the maximum stress level that the material can support without failure at a specified lifetime. The term 'fatigue limit' represents the stress below which the material supports an infinite number of cycles without failure¹¹⁴. To perform an up-and-down test, the number of cycles is previously set. The first specimen tested is loaded with a stress lower than the maximum stress supported by the material in a corresponding monotonic test. If the specimen fails before reaching the desired lifespan, the stress level is decreased by a preselected increment and the second specimen is tested at a new lower stress level. If the first specimen reaches the desired lifespan, the stress level is increased by the preselected increment and the second specimen is tested at this new higher stress level. The test is continued in this manner, with each succeeding specimen being tested at a stress level that is one increment above or below its predecessor, depending on whether the predecessor succeeded or failed. Fifteen to thirty specimens are required to adequately perform the test. When the test is completed, mathematical expressions, based on the less frequent event (success or failure), are used to calculate the mean fatigue strength and the standard deviation at the prescribed life^{114,116}.

The staircase approach was used in the study of Wiskott et al.¹¹² (2007) which aimed to closely du-

plicate intraoral loading conditions in a laboratory test designed to compare the resistance to fatigue loading of different endodontic post/natural root combinations. The repetitive, alternating and multivectorial intraoral force patterns were reproduced by subjecting the specimens to a rotating cantilever beam test. The number of cycles was set at 1 million, and a force increment of 2.5 N was used. The fatigue strength values obtained for each group investigated were compared calculating the 95% confidence intervals. Means with overlapping intervals were considered equivalent^{114,116}.

In addition of being used for survival analysis and fatigue strength tests, cyclic loading has been used to promote the aging of the specimens before a monotonic test. In the present review, 36.6% articles used mechanical cycling for this purpose. Mechanical cycling can reproduce the pattern of a chewing load, which consists of high numbers of low cyclic loads, promoting damage accumulation over the time, which is not seen during single-load failure testing¹¹⁴. With regards to the load used for aging, some authors¹¹⁸ recommended that the fatigue load must be lower than the material's monotonic fracture load. Alternatively, the maximum masticatory force in canines and premolars in healthy men is typically 190 N and 254 N, respectively, and 119 N and 178 N, respectively, in women¹¹⁹. Thus, care should be taken to not exceed the load limit of the maximum bite force of humans, which would not be adequate for aging, since this load must be constant and low.

Great variability in the mechanical cycling parameters, to include the number of cycles, frequency and applied load, can be observed in Table 3.

According to Wiskott et al.¹²⁰ (1995) cyclic tests for simulating the oral environment should be performed with at least 1 million cycles. To reach this number, those authors assumed 3 periods of 15 minutes of chewing per day, at a chewing rate of 60 cycles per minute (1 Hz), resulting in 2,700 chewing cycles per day and 1 million cycles per year.

In the articles included in this review, the maximum number of cycles used to promote aging was 2 million,³⁸ which represents, according to Wiskott et al.¹²⁰ (1995), just two years of function. The use of low frequencies (number of load cycles per second), usually ranging from 1 Hz to 2 Hz, to simulate the frequency of chewing activity¹²¹, may discourage many researchers to carry out studies with a higher number of cycles. Six days would be necessary to conclude a mechanical cycling for 1 million cycles using frequency of 2 Hz. If a higher frequency is applied, such as 20 Hz, this time would be reduced to 14 hours, optimizing data collection. Thus, the effect of the load frequency in the cyclic fatigue behavior of restorative materials is still not completely understood, which is a relevant subject that deserves attention in the future.

Thermocycling

Thermocycling consists of a sequence of thermal stressing in which the sample is moved between high and low temperature environments for a predetermined number of cycles¹²². This test is conventionally used to simulate the thermal changes and water exposure that may occur in the oral cavity during eating, drinking, or even breathing¹²³, and it is an appropriate method for testing thermal stability of a dental material. Hence, specimens subjected to thermocycling tend to give more meaningful results.

Thermocycling was performed in 27.2% of the studies, followed by mechanical cycling or not. The temperature regimen most used was 5°C to 55° C, following the recommendations of ISO TR 11405:1994¹²⁴, and the most frequent dwell time was 30 seconds. The studies differed with respect to the number of cycles employed (minimum 500 cycles; maximum 12,000 cycles) (Table 3).

Aiming test standardization, and considering that a specific regimen does not represent the natural *in vivo* variability, Gale and Darvell¹²³ (1999) proposed a thermocycling regimen of 35° C (28s), 15° C (2s), 35° C (28s), 45° C (2s), which would be clinically relevant. When considering the number of cycles, it was proposed that 10,000 cycles might represent one service year, considering that cycles might occur between 20 and 50 times in a day.

Load application in the fracture tests

In most of the studies, the load was applied at an angle of 45° in relation to the long axis of the tooth. This angle is usually chosen to simulate the average interincisal angle between maxillary and mandibular incisors in normal class I occlusion¹²⁵. The site of load application changed according to the type of tooth. Hence, for incisors and canines, the load was generally applied on the palatal surface, 2-4 mm below the incisal edge. For pre-molars and molars, the load was usually applied on the occlusal surface.

González-Lluch et al.¹²⁶ (2012) investigated the effect of different test parameters on the mechanical strength of endodontically treated teeth restored with posts and cores using a validated 3D biomechanical model and sensitivity analysis. The results pointed up the remarkable importance of the loading angle on the final restoration strength. A better mechanical performance was observed for compressive loads (25° and 0°), while a lower resistance was reported when the flexion component of the load increased (75° and 90°). Therefore, flexural loads seem to be more critical than compressive loads regarding the mechanical strength of endodontically treated teeth restored with posts and cores. The shape and the diameter of the load application device define the contact with the tooth and the restorative material. Silva et al.¹²⁷ (2012) evaluated the effect of different load application devices (sphere with 2 and 6 mm of diameter; cylinder with 2 and 6 mm of diameter; wedge shaped device; individualized metallic antagonist tooth) on fracture resistance and failure mode of maxillary premolars restored with composite resin. They concluded that the load application device influences significantly the fracture strength and failure mode of the teeth--restoration complex.

Most part of the studies included in this review employed spherical- and cylinder- shaped indenters with diameters ranging from 1 mm to 6 mm, besides the edge shaped tips and individualized antagonist. However, around 40% of the included studies, did not reported any information about the shape and the dimensions of the devise used to apply the load.

According to Kelly¹¹⁷ (1999), steel indenter balls would have diameters between 40 mm and 1 m to develop clinically realistic contacts. This dimension was calculated considering simple circular contact of 0.5-3 mm diameter between two facets, load ranges of 100 N to 700 N, and contact pressures of 5 MPa to 890 MPa. Tooth-to-tooth contacts do not appear to be well represented by small steel balls, since those spherical indenters may cause failures that are not seen clinically. Therefore, in order to simulate clinical contact pressures, the use of indenter balls with a greater diameter should be considered.

One possible limitation of the present study relates to the literature research, in which a filter for publications date was set to return studies from the last five years, due the great number of articles published regarding the mechanical behavior of teeth restored with post and core. Therefore, the results obtained in the present study represent the actual scenario of the research in this area. Besides, the searched literature was conducted only in the PubMed/MEDLINE database. However, although conducting a search of EMBASE can result in a wider range of literature, it also results in a higher number of false positives in the form of unnecessarily identified studies.¹²⁸ Thus, PubMed/MEDLINE seemed to be a suitable option for reviews in the biomedical area.¹²⁹

Another limitation of this study is that the mode of failure obtained in the included *in vitro* studies was not compared to the mode of failure that occurs clinically. Many variables may influence the mode of failure of endodontically treated teeth restored with post and core, such as elasticity modulus¹³⁰, diameter^{41,42} and length of the post^{71,82}, and ferrule effect.²⁷ These variables must be taken into account when comparing *in vitro* and clinical studies to avoid misleading conclusions. The authors suggest that a future review should be designed to properly compare the mode of failure obtained in laboratory and in clinical studies for endodontically treated teeth restored with different post/core systems.

Conclusions

Regarding sample preparation, upper central incisors were used most frequently; the natural mobility of teeth was simulated using an artificial periodontal ligament in 66.7% of the studies; and a crown was placed in 59% of the studies. Monotonic loading tests are still prevalent (51.1%). New test methodologies, applying cyclic loads, have been employed to evaluate the fatigue strength of teeth restored with posts and cores, such as step-test and staircase approach. However, the methodology employed in most of the in vitro studies did not reproduce the clinical challenges that the endodontically treated teeth restored with post and core are submitted in mouth, such as cyclic loading, pH and temperature variations and humidity. Therefore, the extrapolation of the *in vitro* results to the clinical practice should be made carefully.

Considering future publications, the authors claim that more details should be given in the description of the fracture strength tests, since many articles do not show enough information regarding the shape and dimension of the device used for load applications.

It is still important to highlight the heterogeneity among the studies, which require caution when trying to compare the results of different studies in the literature.

Resumo

Objetivo: avaliar criticamente os métodos in vitro utilizados para avaliar o comportamento mecânico de dentes tratados endodonticamente, restaurados com pino intra-radicular e núcleo. Revisão de literatura: uma busca por estudos in vitro foi conduzida na base de dados PubMed, utilizando-se os termos: ("endodontic*" OU "intracanal post") E ("fracture" OU "resistance" OU "load" OU "strength"). Durante a busca, utilizou-se um filtro para a seleção de publicações do período compreendido entre outubro de 2010 a outubro de 2015. A estratégia de busca resultou em 1556 artigos. Após a análise dos critérios de elegibilidade, 92 artigos foram incluídos em uma análise descritiva. Incisivos centrais superiores foram os dentes mais frequentemente utilizados nos estudos. A mobilidade natural dos dentes foi simulada por meio de ligamento periodontal em 66,7% dos artigos incluídos. Em 32,2% dos estudos, a carga para fratura foi aplicada diretamente no núcleo. Ciclagem térmica foi realizada em 27,2% dos artigos, enquanto que carregamento cíclico foi utilizado em apenas 38% dos estudos. Considerações finais: simulação do ligamento periodontal, ciclagem térmica e carregamento cíclico são alguns dos métodos utilizados para tentar aproximar os estudos laboratoriais das condições clínicas a que dentes restaurados com retentores intra--radiculares e núcleos são submetidos. Novos tipos de ensaio, como step-test e staircase têm sido empregados para avaliar o comportamento à fadiga desses sistemas. Entretanto, cabe salientar que, considerando-se o contexto no qual a maioria dos estudos foi conduzida, a extrapolação dos resultados para a prática clínica deve ser realizada com muita cautela.

Palavras-chave: Fadiga. Técnicas In Vitro. Dente Não Vital. Técnica para Retentor Intra-radicular.

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